

\$6,770,000
Laramie County Community College Building Authority
Lease Revenue Bonds
Series 2021

Bond Subscription Form Bid Summary

Issuer **LCCCBA**
 State **WY**
 Rated **NR**
 BQ **YES**
 Security **Lease/Revenue**
 Dated Date **12/15/2021**

Maturity Date(1)	Sample Yields	Wyoming Bank & Trust			Platte Valley Bank			Commerce Bank Rock Springs			ANB Bank			Big Horn Federal Savings Bank		
		Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested
6/1/2022	0.400%	\$50,000	0.40%									\$50,000	0.350%			
6/1/2023	0.450%	\$50,000	0.420%									\$50,000	0.400%			
6/1/2024	0.650%	\$150,000	0.650%									\$150,000	0.600%			
6/1/2025	0.800%	\$425,000	0.780%	\$425,000	1.05%							\$425,000	0.750%			
6/1/2026	0.950%			\$425,000	1.20%							\$425,000	0.900%			
6/1/2027	1.100%	\$450,000		\$450,000	1.30%							\$450,000	1.050%			\$450,000 1.130%
6/1/2028	1.250%	\$450,000										\$450,000	1.200%			\$450,000 1.280%
6/1/2029	1.400%	\$475,000										\$475,000	1.350%			
6/1/2030	1.500%											\$475,000	1.450%			
6/1/2031	1.600%	\$500,000										\$500,000	1.550%			
6/1/2032	1.650%	\$500,000	1.630%					\$500,000	2.350%			\$500,000	1.600%			
6/1/2033	1.700%	\$525,000						\$525,000	2.350%			\$525,000	1.650%			
6/1/2034	1.800%	\$525,000						\$525,000	2.350%			\$525,000	1.750%			
6/1/2035	1.850%	\$550,000						\$550,000	2.350%			\$550,000	1.800%			
6/1/2036	1.900%	\$1,220,000						\$1,220,000	2.350%			\$1,220,000	1.850%			\$900,000
		\$1,175,000		\$1,300,000		\$3,320,000		\$6,770,000				\$900,000				

 **Kaiser Wealth Management**
 Registered Investment Advisor

PROPOSED ALLOCATIONS

Bond Subscription Form Bid Summary

\$6,770,000
Laramie County Community College Building Authority
Lease Revenue Bonds
Series 2021

Issuer LCCCBA
State WY
Rated NR
BQ YES
Security Lease/Revenue
Dated Date 12/15/2021

Maturity Date(1)	Sample Yields	Wyoming Bank & Trust		Platte Valley Bank		Commerce Bank Rock Springs		ANB Bank		Big Horn Federal Savings Bank	
		Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid	Amount Requested	Yield Bid
6/1/2022	0.400%	\$50,000						\$50,000	0.350%		
6/1/2023	0.450%	\$50,000						\$50,000	0.400%		
6/1/2024	0.650%	\$150,000						\$150,000	0.600%		
6/1/2025	0.800%	\$425,000						\$425,000	0.750%		
6/1/2026	0.950%	\$425,000						\$425,000	0.900%		
6/1/2027	1.100%	\$450,000						\$450,000	1.050%		
6/1/2028	1.250%	\$450,000						\$450,000	1.200%		
6/1/2029	1.400%	\$475,000						\$475,000	1.350%		
6/1/2030	1.500%	\$475,000						\$475,000	1.450%		
6/1/2031	1.600%	\$500,000						\$500,000	1.550%		
6/1/2032	1.650%	\$500,000						\$500,000	1.600%		
6/1/2033	1.700%	\$525,000						\$525,000	1.650%		
6/1/2034	1.800%	\$525,000						\$525,000	1.750%		
6/1/2035	1.850%	\$550,000						\$550,000	1.800%		
6/1/2036	1.900%	\$1,220,000						\$1,220,000	1.850%		
								\$6,770,000			

Kaiser Wealth Management
 Registered Investment Advisor

BOND SUBSCRIPTION FORM

EXHIBIT A

\$6,770,000*

LARAMIE COUNTY COMMUNITY COLLEGE BUILDING AUTHORITY LEASE REVENUE BONDS SERIES 2021

*Subject to change

TAX-EXEMPT

DATED: DATE OF CLOSING (ON OR ABOUT 12/15/21)

NOT RATED
BANK QUALIFIED
CALL PROVISIONS**

Interest Rates:

If your institution participates, what are the minimum interest rates desired by your institution for participating in this transaction? Given current market conditions, the Municipal Advisor has prepared a sample serial maturity schedule (subject to change) below.

	Maximum	Purchase		Interest Rate/
Payment Date	Par Amount Available	Amount Requested	Sample Rates	Return Requested
6/1/22	\$ 50,000.00	\$ 50,000.00	.400%	0.35 %
6/1/23	\$ 50,000.00	\$ 50,000.00	.450%	0.40 %
6/1/24	\$ 150,000.00	\$ 150,000.00	.650%	0.60 %
6/1/25	\$ 425,000.00	\$ 425,000.00	.800%	0.75 %
6/1/26	\$ 425,000.00	\$ 425,000.00	.950%	0.90 %
6/1/27	\$ 450,000.00	\$ 450,000.00	1.100%	1.05 %
6/1/28	\$ 450,000.00	\$ 450,000.00	1.250%	1.20 %
6/1/29	\$ 475,000.00	\$ 475,000.00	1.400%	1.35 %
6/1/30	\$ 475,000.00	\$ 475,000.00	1.500%	1.45 %
6/1/31	\$ 500,000.00	\$ 500,000.00	1.600%	1.55 %
6/1/32	\$ 500,000.00	\$ 500,000.00	1.650%	1.60 %
6/1/33	\$ 525,000.00	\$ 525,000.00	1.700%	1.65 %
6/1/34	\$ 525,000.00	\$ 525,000.00	1.800%	1.75 %
6/1/35	\$ 550,000.00	\$ 550,000.00	1.850%	1.80 %
6/1/36	\$ 1,220,000.00	\$ 1,220,000.00	1.900%	1.85 %
Total	\$6,770,000.00	\$6,770,000.00		

The Municipal Advisor, the Building Authority and the College Administration will make a recommendation to the Building Authority on the selection of participating institutions and par amount of bonds to be allocated to each institution. The Building Authority reserves the right to change the par amount of the bond issue, bonds issue terms and covenants, and to determine the par amount of bonds and maturities to be awarded to one or more institutions who may be interested in participating in this transaction. The Building Authority also reserves the right to sell the bonds via a public offering or other method if the private placement does not achieve the desired results. The minimum purchase amount is \$100,000.

Bid Conditions: The bidder may detail any conditions or requirements with respect to its bid below or attach a "Conditions for Bid" to this subscription form.

Conditions:

By returning this Subscription Form, the investor acknowledges it has reviewed the bid packet materials provided, investor letter and the attached audited financial statements, and agrees that if it is awarded an opportunity to purchase bonds that it shall not have the right to seek material changes to the bonds or the bond documents.

Submitted By

Susan M. Stuenkel, CFO
AWB Bank

This Subscription Form may be delivered, emailed or faxed to the following address by 12:00 P.M. MDT on November 19, 2021:

Todd P. Bishop
President/CEO
Kaiser Wealth Management
6101 Yellowstone Rd., Suite 123
Cheyenne, Wyoming 82009
(307) 634-1547
(307) 634-1546 Fax
Email: tbishop@kaiserinvest.com

* Preliminary, subject to change or amendment. Sample rates are for illustrative purposes only, bids will determine final rates.

** Bond Redemption Features: Bonds maturing on June 1, 2031 and thereafter are subject to optional call and redemption on June 1, 2030 at par and on any interest payment date thereafter.

BOND SUBSCRIPTION FORM

EXHIBIT A

\$6,770,000*

**LARAMIE COUNTY COMMUNITY COLLEGE BUILDING AUTHORITY
LEASE REVENUE BONDS
SERIES 2021**

*Subject to change

TAX-EXEMPT

DATED: DATE OF CLOSING (ON OR ABOUT 12/15/21)

**NOT RATED
BANK QUALIFIED
CALL PROVISIONS****

Interest Rates:

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6/1/24	\$ 150,000.00	\$ 150,000.00	.650%	.650 %
6/1/25	\$ 425,000.00	\$ 425,000.00	.800%	.780 %
6/1/26	\$ 425,000.00	\$.950%	%
6/1/27	\$ 450,000.00	\$	1.100%	%
6/1/28	\$ 450,000.00	\$	1.250%	%
6/1/29	\$ 475,000.00	\$	1.400%	%
6/1/30	\$ 475,000.00	\$	1.500%	%
6/1/31	\$ 500,000.00	\$	1.600%	%
6/1/32	\$ 500,000.00	\$ 500,000.00	1.650%	1.630 %
6/1/33	\$ 525,000.00	\$	1.700%	%
6/1/34	\$ 525,000.00	\$	1.800%	%
6/1/35	\$ 550,000.00	\$	1.850%	%
6/1/36	\$ 1,220,000.00	\$	1.900%	%
Total	\$6,770,000.00	\$ 1,175,000.00		

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Submitted By

Wyoming Bank & Trust
by: [Signature] CEO

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President/CEO
Kaiser Wealth Management
6101 Yellowstone Rd., Suite 123
Cheyenne, Wyoming 82009
(307) 634-1547
(307) 634-1546 Fax
Email: tbishop@kaiserinvest.com

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** Bond Redemption Features: Bonds maturing on June 1, 2031 and thereafter are subject to optional call and redemption on June 1, 2030 at par and on any interest payment date thereafter.

BOND SUBSCRIPTION FORM

EXHIBIT A

\$6,770,000*

**LARAMIE COUNTY COMMUNITY COLLEGE BUILDING AUTHORITY
LEASE REVENUE BONDS
SERIES 2021**

*Subject to change

TAX-EXEMPT

DATED: DATE OF CLOSING (ON OR ABOUT 12/15/21)

NOT RATED

**BANK QUALIFIED
CALL PROVISIONS****

Interest Rates:

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Payment Date	Par Amount Available	Amount Requested	Sample Rates	Return Requested
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6/1/25	\$ 425,000.00	\$ 425,000	.800%	1.05 %
6/1/26	\$ 425,000.00	\$ 425,000	.950%	1.20 %
6/1/27	\$ 450,000.00	\$ 425,000	1.100%	1.30 %
6/1/28	\$ 450,000.00	\$	1.250%	%
6/1/29	\$ 475,000.00	\$	1.400%	%
6/1/30	\$ 475,000.00	\$	1.500%	%
6/1/31	\$ 500,000.00	\$	1.600%	%
6/1/32	\$ 500,000.00	\$	1.650%	%
6/1/33	\$ 525,000.00	\$	1.700%	%
6/1/34	\$ 525,000.00	\$	1.800%	%
6/1/35	\$ 550,000.00	\$	1.850%	%
6/1/36	\$ 1,220,000.00	\$	1.900%	%
Total	\$6,770,000.00	\$ 1,275,000		

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Conditions:

Would want total block size in a maturity or
8.

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Submitted By

Platte Valley Bank
Attn: Jody Miles
Torrington, WY
(308) 633-9302

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BOND SUBSCRIPTION FORM

EXHIBIT A

\$6,770,000*

**LARAMIE COUNTY COMMUNITY COLLEGE BUILDING AUTHORITY
LEASE REVENUE BONDS
SERIES 2021**

*Subject to change

TAX-EXEMPT

DATED: DATE OF CLOSING (ON OR ABOUT 12/15/21)

**NOT RATED
BANK QUALIFIED
CALL PROVISIONS****

Interest Rates:

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6/1/32	\$ 500,000.00	\$ 500,000	1.650%	2.35 %
6/1/33	\$ 525,000.00	\$ 525,000	1.700%	2.35 %
6/1/34	\$ 525,000.00	\$ 525,000	1.800%	2.35 %
6/1/35	\$ 550,000.00	\$ 550,000	1.850%	2.35 %
6/1/36	\$ 1,220,000.00	\$ 1,220,000	1.900%	2.35 %
Total	\$6,770,000.00			

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Bid Conditions: The bidder may detail any conditions or requirements with respect to its bid below or attach a "Conditions for Bid" to this subscription form.

Conditions:

Bank would need minimum of \$1,500,000 in total
bonds purchased. Will buy any maturity @ 2.35%.

By returning this Subscription Form, the investor acknowledges it has reviewed the bid packet materials provided, investor letter and the attached audited financial statements, and agrees that if it is awarded an opportunity to purchase bonds that it shall not have the right to seek material changes to the bonds or the bond documents.

Submitted By

T. P. Bishop
evp
Commerce Bank of WY
a branch of Nebraska Land Bank

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BOND SUBSCRIPTION FORM

EXHIBIT A

\$6,770,000*

LARAMIE COUNTY COMMUNITY COLLEGE BUILDING AUTHORITY LEASE REVENUE BONDS SERIES 2021

*Subject to change

TAX-EXEMPT

DATED: DATE OF CLOSING (ON OR ABOUT 12/15/21)

NOT RATED
BANK QUALIFIED
CALL PROVISIONS**

Interest Rates:

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6/1/32	\$ 500,000.00	\$	1.650%	%
6/1/33	\$ 525,000.00	\$	1.700%	%
6/1/34	\$ 525,000.00	\$	1.800%	%
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6/1/36	\$ 1,220,000.00	\$	1.900%	%
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Conditions:

We'd like a total of \$450,000, either all of one of the maturities
or split between the two.

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Submitted By

George S. Helbo
CFO

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Laramie County Community College Building Authority
Lease Revenue Bonds, Series 2021
RAC Project
Debt Service Schedule

Dated Date: 12/15/21
Delivery Date: 12/15/21

Date	Principal	Rate	Interest	Total Debt Service	Fiscal Debt Service
06/01/22	50,000.00	0.350	45,088.60	95,088.60	95,088.60
12/01/22			48,803.75	48,803.75	
06/01/23	50,000.00	0.400	48,803.75	98,803.75	147,607.50
12/01/23			48,703.75	48,703.75	
06/01/24	150,000.00	0.600	48,703.75	198,703.75	247,407.50
12/01/24			48,253.75	48,253.75	
06/01/25	425,000.00	0.750	48,253.75	473,253.75	521,507.50
12/01/25			46,660.00	46,660.00	
06/01/26	425,000.00	0.900	46,660.00	471,660.00	518,320.00
12/01/26			44,747.50	44,747.50	
06/01/27	450,000.00	1.050	44,747.50	494,747.50	539,495.00
12/01/27			42,385.00	42,385.00	
06/01/28	450,000.00	1.200	42,385.00	492,385.00	534,770.00
12/01/28			39,685.00	39,685.00	
06/01/29	475,000.00	1.350	39,685.00	514,685.00	554,370.00
12/01/29			36,478.75	36,478.75	
06/01/30	475,000.00	1.450	36,478.75	511,478.75	547,957.50
12/01/30			33,035.00	33,035.00	
06/01/31	500,000.00	1.550	33,035.00	533,035.00	566,070.00
12/01/31			29,160.00	29,160.00	
06/01/32	500,000.00	1.600	29,160.00	529,160.00	558,320.00
12/01/32			25,160.00	25,160.00	
06/01/33	525,000.00	1.650	25,160.00	550,160.00	575,320.00
12/01/33			20,828.75	20,828.75	
06/01/34	525,000.00	1.750	20,828.75	545,828.75	566,657.50
12/01/34			16,235.00	16,235.00	
06/01/35	550,000.00	1.800	16,235.00	566,235.00	582,470.00
12/01/35			11,285.00	11,285.00	
06/01/36	1,220,000.00	1.850	11,285.00	1,231,285.00	1,242,570.00
<hr/>					
Total	6,770,000.00		1,027,931.10	7,797,931.10	
Accrued					
<hr/>					
Net Cost	6,770,000.00		1,027,931.10	7,797,931.10	
<hr/>					

	From Dated Date	From Delivery Date
Average Coupon	1.59798	1.59798
TIC		1.59063
Bond Years	64,326.72222	64,326.72222
Average Life	9.50173	9.50173
NIC	1.59798	1.59798